

STATEMENT OF THE MANAGEMENT BOARD ON THE TRUTHFULNESS AND RELIABILITY OF THE PREPARED FINANCIAL STATEMENT

(pursuant to the requirements set forth in § 70, par. 1, subpar. 10 of the Ordinance of the Minister of Finance of 29 February 2018 on current and periodic information provided by the securities' issuers and requirements for recognition as equivalent information required by the law of a non-member state.)

The Management Board of T.C. Dębica S.A. represents that according to its best knowledge, the 2019 annual financial statement and comparable data was drawn up in compliance with effective accounting principles and that it reflects in a genuine, reliable and clear manner the property and financial standing of the Company and its financial performance.

The Management Board of T.C. Dębica S.A. represents that the 2019 report on T.C. Dębica S.A activities presents a genuine picture of development, achievements and Company position including the description of basic risks and threats.

Leszek Szafran - Chairman of the Management Board

Ireneusz Maksymiuk - Member of the Management Board

Michał Mędrek - Member of the Management Board

Mirosław Maziarka - Member of the Management Board